

# DEVELOP YOUR NETWORK OF RETIREMENT RESOURCES

---

Planning for and entering retirement includes many different facets. Consider researching some of the below professionals and services that may help increase your quality of life. Interviewing and identifying your network of retirement resources ensures your go-to list of "people to call" is ready before you even need them.

## Lifestyle

Travel Agent \_\_\_\_\_

Nutritionist \_\_\_\_\_

Fitness Trainer \_\_\_\_\_

Technology Instructor \_\_\_\_\_

Pet Sitter / Dog Walker \_\_\_\_\_

Networking Organization \_\_\_\_\_

Volunteer Organization \_\_\_\_\_

Social Club \_\_\_\_\_

Community Events / Activities \_\_\_\_\_

## Housing & Home Services

Professional Organizer \_\_\_\_\_

Laundry Service \_\_\_\_\_

Home Monitoring System \_\_\_\_\_

Certified Aging in Place Specialist \_\_\_\_\_

Lawn Care \_\_\_\_\_

Snow Removal \_\_\_\_\_

Home Maintenance \_\_\_\_\_

Contractor \_\_\_\_\_

Cleaning Services \_\_\_\_\_

Realtor \_\_\_\_\_

Meal Delivery Service \_\_\_\_\_

Senior Move Manager \_\_\_\_\_

Nursing Home \_\_\_\_\_

Assisted Living Facility \_\_\_\_\_

Continuing Care Retirement Community \_\_\_\_\_

**Transportation**

Driving Specialist \_\_\_\_\_

Public Transportation \_\_\_\_\_

Door-through-Door Services \_\_\_\_\_

Mechanic \_\_\_\_\_

**Healthcare**

Geriatric Care Manager \_\_\_\_\_

Caregiver Specialist \_\_\_\_\_

Home Healthcare Provider \_\_\_\_\_

Memory Care Community \_\_\_\_\_

Alzheimer's and Memory Care \_\_\_\_\_

Alzheimer's Association Local Chapter \_\_\_\_\_

Grief Counselor \_\_\_\_\_

Bereavement Coordinator \_\_\_\_\_

Therapist \_\_\_\_\_

**Legal & Financial**

Insurance Professional \_\_\_\_\_

Elder Law Attorney \_\_\_\_\_

Probate / Estate Attorney \_\_\_\_\_

Certified Public Accountant (CPA) / Tax Management \_\_\_\_\_

Banker / Lender \_\_\_\_\_

**Government Services**

Veterans Affairs \_\_\_\_\_

Social Security Office \_\_\_\_\_

Benefits Coordinator \_\_\_\_\_



These are the views of Raymond James and not necessarily those of Level Four Financial, LLC Member FINRA/SIPC, and should not be construed as investment advice. This post is not offered in states where the products and/or representatives are not registered. All information is believed to be from reliable sources; however, we make no representation as to its completeness or accuracy. Please consult your financial advisor for further information. Securities are offered through Level Four Financial, LLC a FINRA registered broker dealer and member of SIPC. Advisory services are offered through Level Four Advisory Services, LLC, an SEC registered investment advisor. Access Advisors, LLC is not an affiliate nor subsidiary of Level Four Advisory Services, LLC or Level Four Financial, LLC. Neither Level Four nor Access Advisors offer tax or legal advice.

**ACCESS ADVISORS, LLC**  
Access Your Financial Future

**Amanda E. Stiff, MBA, Financial Advisor**

Ph 941 914 1560 Email [Astiff@AccessAdvisorsLLC.com](mailto:Astiff@AccessAdvisorsLLC.com)

1800 Second Street Suite 895 Sarasota, FL 34236 | 1305 Langhorne Road Lynchburg, VA 24503

[AccessAdvisorsLLC.com](http://AccessAdvisorsLLC.com)

