

DEVELOP YOUR NETWORK OF RETIREMENT RESOURCES

Planning for and entering retirement includes many different facets. Consider researching some of the below professionals and services that may help increase your quality of life. Interviewing and identifying your network of retirement resources ensures your go-to list of “people to call” is ready before you even need them.

Lifestyle

Travel Agent _____

Nutritionist _____

Fitness Trainer _____

Technology Instructor _____

Pet Sitter / Dog Walker _____

Networking Organization _____

Volunteer Organization _____

Social Club _____

Community Events / Activities _____

Housing & Home Services

Professional Organizer _____

Laundry Service _____

Home Monitoring System _____

Certified Aging in Place Specialist _____

Lawn Care _____

Snow Removal _____

Home Maintenance _____

Contractor _____

Cleaning Services _____

Realtor _____

Meal Delivery Service _____

Senior Move Manager _____

Nursing Home _____

Assisted Living Facility _____

Continuing Care Retirement Community _____

Transportation
Driving Specialist _____
Public Transportation _____
Door-through-Door Services _____
Mechanic _____
Healthcare
Geriatric Care Manager _____
Caregiver Specialist _____
Home Healthcare Provider _____
Memory Care Community _____
Alzheimer's and Memory Care _____
Alzheimer's Association Local Chapter _____
Grief Counselor _____
Bereavement Coordinator _____
Therapist _____
Legal & Financial
Insurance Professional _____
Elder Law Attorney _____
Probate / Estate Attorney _____
Certified Public Accountant (CPA) / Tax Management _____
Banker / Lender _____
Government Services
Veterans Affairs _____
Social Security Office _____
Benefits Coordinator _____

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ACCESS ADVISORS, LLC

AMANDA E. STIFF

1800 Second Street Suite 895
Sarasota, FL 34236

1305 Langhorne Road
Lynchburg, VA 24503

astiff@AccessAdvisorsLLC.com
941 330-9260 PH
941 914-1560 C
AccessAdvisorsLLC.com

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Financial Future